

Form of Proxy - General Meeting to be held on 26 February 2021

**To be effective, all proxy appointments must be lodged with the Company's Registrars at:
Computershare Investor Services (BVI) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 24 February 2021 at 2.00 pm.**

Explanatory Notes:

1. The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.
2. Entitlement to vote and the number of votes which may be cast be determined by reference to the Register of Members of the Company at close of business on the day which is two days before the day of the meeting. Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to vote.
3. The above is how your address appears on the Register of Members. If this information is incorrect please ring the Registrar's helpline on 0370 707 4040 to request a change of address form or go to www.investorcentre.co.uk to use the online Investor Centre service.
4. Any alterations made to this form should be initialled.
5. Scanned forms of proxy may also be lodged with the Company's Registrars by email at [!UKALLDITeam2@computershare.co.uk](mailto:UKALLDITeam2@computershare.co.uk)

Kindly Note: This form is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Computershare Investor Services (BVI) Limited accept no liability for any instruction that does not comply with these conditions.

All Named Holders

Form of Proxy

Please use a **black** pen. Mark with an **X** inside the box as shown in this example.



I/We hereby appoint the Chairman of the Meeting OR the following person

Please leave this box blank if you have selected the Chairman. Do not insert your own name(s).

as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement* on my/our behalf at the General Meeting of FALANX GROUP LIMITED to be held electronically, as a closed meeting on 26 February 2021 at **2.00 pm**, and at any adjourned meeting.

* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please tick here to indicate that this proxy appointment is one of multiple appointments being made.

Resolutions

- | | For | Against | Vote Withheld |
|---|--------------------------|--------------------------|--------------------------|
| 1. That an amount of £14,000,000 of the balance currently standing to the credit of the Company's share premium account be re-classified as retained earnings. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. That an amount of £1,000,000 of the balance currently standing to the credit of the Company's share premium account be re-classified as a non-distributable reserve called the 2022 liabilities reserve. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Authority of Directors to do all such acts and things necessary or desirable by such a director or officer to give full force and effect to the matters contemplated by Resolution 1 and Resolution 2, respectively. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

Signature

Date

DD / MM / YY

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

